

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10943 (MEW)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory Lesage, depose and say that I am employed by Stretto, the *proposed* claims and noticing agent for the Debtors in the above-captioned cases.

On July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief** (Docket No. 2)
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief** (Docket No. 3)
- **Debtors' Motion for Entry of an Order (I) Authorizing Voyager Digital Ltd. To Act as Foreign Representative and (II) Granting Related Relief** (Docket No. 4)
- **Debtors' Application Seeking Entry of an Order (I) Authorizing and Approving the Appointment of Stretto, Inc. as Claims and Noticing Agent and (II) Granting Related Relief** (Docket No. 5)
- **Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief** (Docket No. 6)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 7)**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Docket No. 8)**
- **Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (II) Waiving Requirements to File List of Equity Holders, and (III) Granting Related Relief (Docket No. 9)**
- **Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 10)**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Debits Under the Voyager Debit Card to Customers in the Debtors' Sole Discretion and (II) Granting Related Relief (Docket No. 11)**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 12)**
- **Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, (IV) Approving the Form and Manner of Notifying Creditors of Commencement, and (V) Granting Related Relief (Docket No. 13)**
- **Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions (Docket No. 15)**
- **Declaration of Jared Dermont Regarding the Debtors' Marketing Process and in Support of the Debtors' Chapter 11 Petitions and First Day Motions (Docket No. 16)**

- **Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 17)**
- **Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief (Docket No. 18)**
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 30)**

Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit C**:

- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 3)**
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**

Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on Alameda Research Ventures LLC at 2000 Center St 4th Floor, Berkeley, CA 94704:

- **Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 7)**
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**

Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit D**, and via electronic mail on Metropolitan Commercial Bank at mcbcomplaints@mcbankyny.com:

- **Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue to Perform Intercompany Transactions, (II) Granting**

**Superpriority Administrative Expense Status to Postpetition Intercompany Balances,
and (III) Granting Related Relief (Docket No. 10)**

- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**

Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on Ficentive, Inc. (Mastercard) at 3611 Paesanos Parkway, Suite 300, San Antonio, TX 78231:

- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Debits Under the Voyager Debit Card to Customers in the Debtors' Sole Discretion and (II) Granting Related Relief (Docket No. 11)**
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**

Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit E**:

- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 24)**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 30)**

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Furthermore, on July 6, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via facsimile on the service list attached hereto as **Exhibit F**:

- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions**
(Docket No. 24)

Dated: July 7, 2022



Gregory Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 7th day of July 2022 by Gregory Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____



Exhibit A



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH		TORTOLA PIER PARK, BUILDING 1, SECOND FLOOR	WICKHAMS CAY I,	ROAD TOWN	TORTOLA		BRITISH VIRGIN ISLANDS
ALAMEDA VENTURES LTD		F20 1ST FLOOR, EDEN PLAZA		EDEN ISLAND			SEYCHELLES
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
GOOGLE, LLC		1600 AMPHITHEATRE PKWY		MOUNTAIN VIEW	CA	94043	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR		IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
TORONTO STOCK EXCHANGE		300 - 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	

Exhibit B



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**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Email
ON FILE		ON FILE
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SECURITIES & EXCHANGE COMMISSION		SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	NEWYORK@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	BANKRUPTCYNOTICESCHR@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	AGINFO@AZAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	CORA.REQUEST@COAG.GOV
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@CT.GOV
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	LAWRENCE.WASDEN@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	AGWASDEN@AG.IDAHO.GOV
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	INFO@LISAMADIGAN.ORG
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	CONSUMER@AG.IOWA.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	DEREK.SCHMIDT@AG.KS.GOV
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	ADMININFO@AG.STATE.LA.US
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@MAINE.GOV
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	OAG@OAG.STATE.MD.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	CONSUMER.HELP@AGO.MO.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	CONTACTDOJ@MT.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	HBALDERAS@NMAG.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	NDAG@ND.GOV
		QUESTIONS@OAG.OK.GOV

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Email
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	CONSUMER@WVAGO.GOV
TORONTO STOCK EXCHANGE		WEBMASTER@TMX.COM

Exhibit C

**Exhibit C**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
CAC SPECIALTY CO.	C/O COBBS ALLEN CAPITAL, LLC	3424 PEACHTREE ROAD NE	SUITE 2200	ATLANTA	GA	30326	
EUCLID'S LLOYDS OF LONDON SYNDICATE	C/O EUCLID FINANCIAL INSTITUTION UNDERWRITERS, LLC	234 SPRING LAKE DRIVE		ITASCA	IL	60143	
FIRSTBROOK CASSIE & ANDERSON LTD		1867 YONGE ST.	SUITE 300	TORONTO	ON	M4S 1Y5	CANADA
GREAT MIDWESTERN INSURANCE CO.		800 GESSNER RD #600		HOUSTON	TX	77024	
HARTFORD FIRE INSURANCE COMPANY		1145 NICHOLSON ROAD, UNIT 2		NEWMARKET	ON	L3Y 9C3	CANADA
HARTFORD UNDERWRITERS INSURANCE COMPANY		ONE HARTFORD PLAZA		HARTFORD	CT	06155	
MJD3 ASSOCIATES, LLC.		233 LAFAYETTE AVENUE, SUITE 201		SUFFERN	NY	10901-4822	
RELM INSURANCE LIMITED		PHASE 1 WASHINGTON MALL, SUITE 202	20 CHURCH STREET	HAMILTON		HM 11	BERMUDA
XL SPECIALTY INS. COMPANY		100 CONSTITUTION PLAZA	17TH FLOOR	HARTFORD	CT	06103	
XL SPECIALTY INS. COMPANY		24111 NETWORK PLACE		CHICAGO	IL	60673-1241	

Exhibit D

**Exhibit D**

Served via Overnight Mail

Name	Address	City	State	Zip	Country
BMO HARRIS BANK	595 BURRARD STREET	VANCOUVER	BC	V7X 1L7	CANADA
METROPOLITAN COMMERCIAL BANK	99 PARK AVENUE, 12TH FLOOR	NEW YORK	NY	10016	
SIGNATURE BANK	565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK	4250 EXECUTIVE SQUARE SUITE 300	LA JOLLA	CA	92037	

Exhibit E

Exhibit E

Served via Overnight Mail



Name	Address 1	Address 2	Address 3	City	State	Zip
DISTRICT OF COLUMBIA - OFFICE OF TAX AND REVENUE		1101 4TH ST., SW, SUITE 270 WEST		WASHINGTON	DC	20024
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 N. RIPLEY		MONTGOMERY	AL	36130
STATE OF ALASKA	DEPARTMENT OF REVENUE	PO BOX 110400		JUNEAU	AK	99811-0400
STATE OF ARIZONA	ARIZONA DEPARTMENT OF REVENUE	PO BOX 29085		PHOENIX	AZ	85038
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	1509 W 7TH ST, RM 401	DFA BUILDING	LITTLE ROCK	AR	72201
STATE OF CALIFORNIA	CALIFORNIA FRANCHISE TAX BOARD	300 SOUTH SPRING STREET, SUITE 5704		LOS ANGELES	CA	90013-1265
STATE OF CONNECTICUT	DEPARTMENT OF REVENUE SERVICES	450 COLUMBUS BLVD., STE 1		HARTFORD	CT	6103
STATE OF DELAWARE	DIVISION OF REVENUE	820 N. FRENCH STREET		WILMINGTON	DE	19801
STATE OF FLORIDA	FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE ST		TALLAHASSEE	FL	32399-0100
STATE OF GEORGIA	GEORGIA DEPARTMENT OF REVENUE	1800 CENTURY BOULEVARD, NE		ATLANTA	GA	30345
STATE OF IDAHO	IDAHO STATE TAX COMMISSION	COLLECTION DIVISION	PO BOX 36	BOISE	ID	83722-0410
STATE OF ILLINOIS	DEPARTMENT OF REVENUE	WILLARD ICE BUILDING	101 WEST JEFFERSON ST	SPRINGFIELD	IL	62702
STATE OF INDIANA	INDIANA DEPARTMENT OF REVENUE	ATTN: LEGAL DIVISION	100 N. SENATE AVE, MS 102	INDIANAPOLIS	IN	46204
STATE OF IOWA	DEPARTMENT OF REVENUE	PO BOX 10460		DES MOINES	IA	50306-0460
STATE OF KANSAS	KANSAS DEPARTMENT OF REVENUE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103
STATE OF KENTUCKY	KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET	STATION 38	FRANKFORT	KY	40601
STATE OF LOUISIANA	LOUISIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET	BATON ROUGE	LA	70802
STATE OF MAINE	MAINE REVENUE SERVICES	TAXPAYER CONTACT CENTER	PO BOX 1057	AUGUSTA	ME	04332-1057
			110 CARROLL STREET			
STATE OF MARYLAND	COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	TAXPAYER SERVICE DIVISION	ANNAPOLIS	MD	21411-0001
STATE OF MICHIGAN		MICHIGAN DEPARTMENT OF TREASURY		LANSING	MI	48922
STATE OF MINNESOTA	MINNESOTA DEPARTMENT OF REVENUE	600 NORTH ROBERT ST		ST. PAUL	MN	55101
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056
STATE OF NEBRASKA	DEPARTMENT OF REVENUE	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S.	LINCOLN	NE	68508
		GOVERNOR HUGH GALLEN STATE OFFICE PARK				
STATE OF NEW HAMPSHIRE	DEPARTMENT OF REVENUE ADMINISTRATION		109 PLEASANT STREET	CONCORD	NH	3301
STATE OF NEW JERSEY	NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER	PO BOX 281	TRENTON	NJ	08695-0281
STATE OF NEW MEXICO	NEW MEXICO TAX AND REVENUE DEPT	1100 SOUTH ST. FRANCIS DRIVE, SUITE 1100		SANTE FE	NM	87504
STATE OF NORTH CAROLINA	DEPARTMENT OF REVENUE	PO BOX 25000		RALEIGH	NC	27640-0640
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.	DEPT 127	BISMARCK	ND	58505-0599
STATE OF OKLAHOMA	TAX COMMISSION	2501 NORTH LINCOLN BOULEVARD		OKLAHOMA CITY	OK	73194
STATE OF OREGON	OREGON DEPARTMENT OF REVENUE	955 CENTER ST NE		SALEM	OR	97301-2555
STATE OF PENNSYLVANIA	DEPARTMENT OF REVENUE	1846 BROOKWOOD ST		HARRISBURG	PA	17104
STATE OF RHODE ISLAND	DIVISION OF TAXATION	ONE CAPITAL HILL		PROVIDENCE	RI	2908
STATE OF SOUTH CAROLINA	SOUTH CAROLINA DEPARTMENT OF REVENUE	300A OUTLET POINTE BOULEVARD		COLUMBIA	SC	29210
		TENNESSEE DEPARTMENT OF REVENUE				
STATE OF TENNESSEE	ATTN: DAVID GERREGANO, COMMISSIONER	COLLECTION SERVICES DIVISION	500 DEADERICK STREET	NASHVILLE	TN	37242
STATE OF TEXAS	TEXAS COMPTROLLER OF PUB. ACCOUNTS	PO BOX 13528	CAPITOL STATION	AUSTIN	TX	78711-3528
STATE OF UTAH	STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-0700
STATE OF VIRGINIA	DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET		RICHMOND	VA	23230
STATE OF WEST VIRGINIA	WEST VIRGINIA TAX DEPARTMENT	STATE CAPITOL	BUILDING 1, W-300	CHARLESTON	WV	25305
STATE OF WISCONSIN	WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8949		MADISON	WI	53713

Exhibit F

**Exhibit F**

Served via Facsimile

Name	Attention	Fax
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	202-347-8922
		519-660-7873
FRANCINE DE SOUSA	C/O SISKINDS LLP	519-600-7803
FRANCINE DE SOUSA	C/O SISKINDS LLP	416-594-4395
INTERNAL REVENUE SERVICE		267-941-1015
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	212-668-2361
		202-772-9317
SECURITIES & EXCHANGE COMMISSION		202-772-9318
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	212-336-1320
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	334-242-2433
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	907-276-3967
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	602-542-4085
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	501-682-8084
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	916-323-5341
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	720-508-6030
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	860-808-5387
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	850-410-1630
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	404-657-8733
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	808-586-1239
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	208-854-8071
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	317-232-7979
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	515-281-4209
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	785-296-6296
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	502-564-2894
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	225-326-6793
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	651-282-2155
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	601-359-4231
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	573-751-5818
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	406-444-3549
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	402-471-3297
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	775-684-1108
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	603-271-2110
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	609-292-3508
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	505-490-4883
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	866-413-1069
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	919-716-6050
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	701-328-2226
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	405-521-6246
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	503-378-4017

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Name	Attention	Fax
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	717-787-8242
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	401-274-3050
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	803-253-6283
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	605-773-4106
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	615-741-2009
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	512-475-2994
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	801-538-1121
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	801-538-1121
		802-828-3187
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	802-828-2154
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	804-225-4378
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	304-558-0140
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	608-267-2779
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	307-777-6869
TORONTO STOCK EXCHANGE		416-947-4662